



Shraddha Prime Projects Ltd.

(Formerly Known As Towa Sokki Limited)

SHRADDHA
PRIME
PROJECTS LTD.
CONSTRUCTING VALUE

Ref: D:/W/ Shraddha/Bse/2025-26
November 21, 2025

The Manager-Listing,
Corporate Relationship Department,
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Symbol: SHRADDHA

Script Code: 531771

Sub : Outcome of Board Meeting of Shraddha Prime Projects Ltd.

We wish to inform you that in the Board Meeting of the Company held today i. e. Friday, the 21st November 2025 the following decisions have been taken;

The Board have reaffirmed and approved the issuance of the Unlisted Secured Redeemable Non-Convertible Debentures (NCDs) on a private placement basis up to an amount of Rs. 60 Crores (Rupees Sixty Crores Only) by way of issue of 6000 Secured, unlisted, Redeemable, Non-Cumulative, Non-Convertible Debentures (NCDs) of the face value Rs. 1,00,000/- (Rupees One Lac) each to the Investors falling under the Non-Promoter category.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as an Annexure.

The meeting commenced at 4.15 P.M. and ended at 4.45 P.M.

We request you to kindly take on record the above intimation.

Thanking you,

For Shraddha Prime Projects Limited
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Sudhir Mehta
Managing Director
DIN: 02215452

Enc.: as above



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Annexure

Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoDP/ CIR/2023/123 dated July 13, 2023.

1. Approved the proposal for Raising of funds

Sl. No.	Particulars	Information
1	Type of Securities	Secured, Unlisted, Redeemable, Non-Cumulative, Non-Convertible Debentures
2	Type of Issue	Private Placement
3	Size of Issue	6000 NCDs of Rs. 1,00,000/- each aggregating to Rs. 60 Crores (Rupees Sixty Crores Only)
4	Whether proposed to be listed? If Yes, Name of Stock Exchange	No
5	Tenure of Instrument	36 months from First Tranche Deemed Date of Allotment or 31st March 2029, whichever is earlier.
6	Date of Allotment	On or after 24 th November 2025
7	Date of Maturity	36 months from First Tranche Deemed Date of Allotment or 31st March 2029, whichever is earlier.
8	Coupon Interest offered	Coupon is 16% IRR is 22% or 1.4X whichever is higher
9	Redemption Premium	1.4X of the total Debenture Subscription Amount or a pre-tax IRR equivalent of coupon of 22.00% p.a. (twenty-two percent), whichever is higher.
10	Schedule of payment of coupon/interest and principal \	Interest Payment calculation shall be per annum payable Quarterly.
11	charge/security, if any, created over the assets	Hypothecation/ pledge in favour of the Debenture Trustee by or pursuant to the Security Documents for securing the Debentures.
12	Special right / interest/ privileges attached to the instrument and changes thereof;	NA
13	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	4% p.m. of outstanding/overdue amounts plus applicable taxes.
14	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Interest Payment calculation shall be per annum payable Quarterly.



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15	Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)	Out of profits/ Fresh issue
16	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

