



SHRADDA
PRIME
 PROJECTS LTD.

CONSTRUCTING VALUE

Ref: D:/W/ Shraddha/Bse/2025-26

December 24, 2025

The Manager-Listing,
 Corporate Relationship Department,
 Bombay Stock Exchange Limited
 Phiroz Jeejeebhoy Towers,
 Dalal Street, Mumbai - 400001

Symbol: SHRADDHA

Script Code: 531771

Sub : Revised Outcome of Board Meeting of Shraddha Prime Projects Ltd.

With reference to the earlier Outcome dated 21st November, 2025, we further wish to inform you that in the Board Meeting of the Company held today i. e. Wednesday, the 24th December, 2025 the following decisions have been taken;

Accordingly, the Board at its meeting held today have reaffirmed and approved the issuance of the Unlisted Secured Redeemable Non-Convertible Debentures (NCDs) on a private placement basis up to an amount of Rs.63 Crores (Rupees Sixty Three Crores Only) by way of issue of 6300 Secured, unlisted, Redeemable, Non-Cumulative, Non-Convertible Debentures (NCD) of the face value Rs.1,00,000/- (Rupees One Lac) each to the Investors in one or more tranches falling under the Non-Promoter category in modification to earlier approvals.

The Directors has today, i.e., December 24, 2025, also approved the allotment of 5,800 Secured, unlisted, Redeemable, Non-Cumulative, Non-Convertible Debentures (NCD) of the face value Rs. 1,00,000/- (Rupees One Lac), for cash, aggregating to ₹58 crore, for a tenor of 36 months from Date of Allotment or 31st March 2029 whichever is earlier to identified investors on private placement basis, on the terms and conditions as mentioned in the Placement Memorandum for the said Issue and other transaction documents.

Further, the detailed information in case of the above-mentioned disclosures as required under Regulation 30 of SEBI LODR Regulations, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed.

The meeting commenced at 2.15 P.M. and ended at 2.45 P.M.

We request you to kindly take on record the above intimation.

Thanking you,
For Shraddha Prime Projects Limited
 (Formerly Towa Sokki Limited)

Sudhir Mehta
Managing Director
 DIN: 02215452



Annexure

Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoDP/ CIR/2023/123 dated July 13, 2023.

1. Approved the proposal for Raising of funds

Sl. No.	Particulars	Information
1	Type of Securities	Secured, Unlisted, Redeemable, Non-Cumulative, Non-Convertible Debentures
2	Type of Issue	Private Placement
3	Size of Issue	6300 NCDs of Rs. 1,00,000/- each aggregating to Rs. 63 Crores (Rupees Sixty Three Crores Only)
4	Whether proposed to be listed? If Yes, Name of Stock Exchange	No
5	Tenure of Instrument	36 months from First Tranche Deemed Date of Allotment or 31st March 2029, whichever is earlier.
6	Date of Allotment	On or after 24 th December 2025
7	Date of Maturity	36 months from First Tranche Deemed Date of Allotment or 31st March 2029, whichever is earlier.
8	Coupon Interest offered	Coupon is 20.04% IRR is 22% or 1.3X whichever is higher
9	Redemption Premium	1.3X of the total Debenture Subscription Amount or a pre-tax IRR equivalent of coupon of 22.00% p.a. (twenty-two percent), whichever is higher.
10	Schedule of payment of coupon/interest and principal \	Interest Payment calculation shall be per annum payable Monthly.
11	charge/security, if any, created over the assets	Mortgage / Hypothecation / pledge in favour of the Debenture Trustee by or pursuant to the Security Documents for securing the Debentures.
12	Special right / interest/ privileges attached to the instrument and changes thereof;	NA
13	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	4% p.m. of outstanding/overdue amounts plus applicable taxes.
14	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	Interest Payment calculation shall be per annum payable Monthly.
15	Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)	Out of profits/ Fresh issue

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16	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA
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